

# LIFELINE NORTHERN BEACHES

Since 1968, Lifeline Northern Beaches has worked to prevent suicide and support mental health in our community. As a locally run not-for-profit, we're devoted to providing critical support services to the people from Kirribilli to Palm Beach. We rely heavily on donations from our community to keep delivering our life-saving services. A gift in your Will of just 1% has the potential to save lives and prevent suicides in future generations.

#### Our services include:

- 24/7 Telephone Crisis Support (13 11 14)
- Face-to-face, low-cost counselling
- Financial counselling
- Aged Care Volunteer Visitors Scheme
- Support groups (for issues such as grief and loss, depression, substance abuse and gambling)
- Workplace and community training

Our vision is an Australia free of suicide, but now nine Australians take their own lives every day.

Connection is fundamental to all we do at Lifeline; we're here to make a connection with any person in crisis whenever they need us, 24 hours a day.

We're currently answering a call every 30 seconds. We know that through connecting with each person who calls, we can offer hope to continue.

Your lasting gift to Lifeline Northern Beaches will ensure that no-one has to face their darkest moments alone.

#### THANK YOU for Giving Life and Hope with a Gift in your Will

Your bequest will help us to continue to operate and deliver our core services to the public as we create connection with people in crisis and empower individuals and our northern beaches community to be safe from suicide for years to come. If that means saving just one more life, then that's an incredibly powerful commitment.

THANK YOU for leaving a legacy for suicide prevention. Together We Can Save Lives.



# HOW TO INCLUDE A GIFT IN YOUR WILL

It is a common misconception that you must be wealthy to leave a gift in your will. Nothing could be further from the truth. The thoughtful gifts left to Lifeline Northern Beaches come in all shapes and sizes and are so important in helping us come closer to a **suicide free Australia**.

Thank you so much for your thoughtfulness and consideration in leaving a gift in your will to Lifeline Northern Beaches. The impact your gift will have in helping those in crisis to secure their future is immeasurable. Your gift will save lives and be instrumental in Australia becoming suicide free.

We always recommend that you take care of your family and loved ones first.

There are different types of bequests, and we always recommend that you seek the advice of an expert such as a solicitor or a specialist in a trustee company to ensure your Will is worded correctly to ensure your wishes are fulfilled.

When considering the type and size of the gift you wish to include in your will, most of our supporters choose to leave a proportion of the remainder of their estate after taking care of loved ones. This is what is referred to as a "residuary bequest gift" and is recommended as it will not lose its value over time.

You may want your gift invested in an area that is of personal importance to you. The work of Lifeline Northern Beaches is very broad, and constantly evolving to meet the greatest need. It is important we have the flexibility to invest your bequest where it will have the greatest impact and our Gift in Wills team would be delighted to speak with you.

## **INFORMATION FOR SOLICITORS**

#### **Organisational details**

Legal Name Lifeline Northern Beaches Limited

ABN 20525079849

Postal address 310 Sydney Road, Balgowlah NSW 2093

Telephone 02 99495522

Email bequests@lifelinenb.org.au

Website <u>www.lifelinenb.org.au</u>

Bank Details Account Name: Lifeline Northern Beaches Limited

BSB: 012330

Account Number: 347647743 Reference: FULL NAME - Bequest



Your client has indicated they would want their gift invested in an area that is of personal importance. In this case it is suggested that: "to be used solely for funding in the Northern Beaches area."

## **RESIDUARY BEQUEST**

A residuary gift is a portion of the residue of your estate after you have made gifts to family and friends and taxes and debts are paid. This gift keeps its value regardless of inflation because it's not a specific amount. You choose the percentage to leave or choose 100% to gift the remainder of your estate.

I give ....... of the residue of my estate to Lifeline Northern Beaches Limited ABN 20 525 079 849 to be used solely for funding in the Northern Beaches area, provided that if the gift cannot take effect completely or at all, to the extent that it cannot take effect, to the charitable organisation or organisations in Australia which my executors in their discretion consider most nearly fulfils or fulfil the objects I intend to benefit. The receipt of the treasurer, secretary or public officer for the time being of a beneficiary under this provision is sufficient discharge to my executors in respect of a gift to that beneficiary.

# **PECUNIARY BEQUEST**

A pecuniary gift is a specific dollar amount.

I give \$...... to Lifeline Northern Beaches Limited ABN 20 525 079 849 to be used solely for funding in the Northern Beaches area, provided that if the gift cannot take effect completely or at all, to the extent that it cannot take effect, to the charitable organisation or organisations in Australia which my executors in their discretion consider most nearly fulfils or fulfil the objects I intend to benefit. The receipt of the treasurer, secretary or public officer for the time being of a beneficiary under this provision is sufficient discharge to my executors in respect of a gift to that beneficiary.

#### **SPECIFIC BEQUEST**

A specific gift is an item like property or shares.

I give (describe asset) to Lifeline Northern Beaches Limited ABN 20 525 079 849 to be used solely for funding in the Northern Beaches area, provided that if the gift cannot take effect completely or at all, to the extent that it cannot take effect, to the charitable organisation or organisations in Australia which my executors in their discretion consider most nearly fulfils or fulfil the objects I intend to benefit. The receipt of the treasurer, secretary or public officer for the time being of a beneficiary under this provision is sufficient discharge to my executors in respect of a gift to that beneficiary.

#### **HOW CAN WE HELP YOU?**

We understand that you may wish to know more about **LIFELINE NORTHERN BEACHES** when considering remembering LIFELINE NORTHERN BEACHES in your will. If you would like some more information about LIFELINE NORTHERN BEACHES supports our community, see below. PLEASE do not hesitate to contact our Bequest Team on if you require any additional assistance or information:

Phone: 02 9949 5522 Email: bequests@lifelinenb.org.au